OPPORTUNITY

To invest in , one of the leading full service e-gaming operators in Greece

- Strong penetration in the growing Greek interactive market
- 100% revenue growth year on year since inception in 2011
- A team based in Malta with expert knowledge of the nuances of the Greek and Italian market
- A well positioned and scalable business with strong growth prospects in growing European markets such as Greece and Italy

OVERVIEW

- 2011 was founded as a Sportsbook maker business
- 2011 Established offices in Malta, Italy and Spain
- 2011- gain a maltese licence class II to offer sports.
 - 2011- gain a Curacao No.
- 2011. gain a Greek Licence under provision n.
- gain a Microgaming licence
- gain a Netent Licence

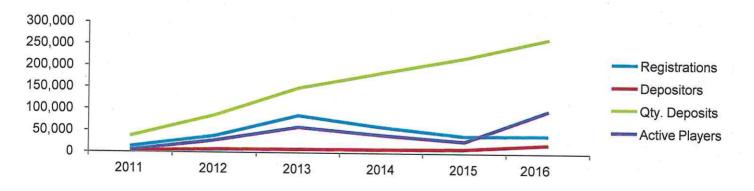
KPIs

Monthly Bets: \$27,000,000

Average monthly revenue per player \$257

Players per day: 2,100 +

Day 1: 25% Day 7: 14%





2015 NGR \$8,000,000 EBITDA 2016

0.5M Revenue 20

Forecast Revenue 2017 12,000,000 Forecast EBITDA 1,000,000

MANAGEMENT TEAM

CO-FOUNDER

20 YEARS GAMING EXPERIENCE MANAGING DIRECTOR, 2003-2010 MANAGING DIRECTOR, ! FOUNDER
11 YEARS IT AND GAMING EXPERIENCE
CHIEF MARKETING OF

HEADS ALL COMMERCIAL STRATEGY HEADS GAMING OPERATIONS HEADS MARKETING DEVELOPMENT EXECUTION